HYDROGEN TECH WORLD 2024, ESSEN H22APEX

Green Hydrogen produced in M-V for the supply of the steel industry in the Ruhr area

Axel Funke, CTO H2APEX







REMINDER TO OURSELVES THE CHALLENGE IS WORTH IT







28%





-57 Mil T





GREENTAKING



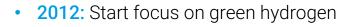
We are System Provider for H₂-Solutions for CO₂-neutral Energy Supply





- **EPC Partner** help to rebuild the industry
- H₂ Production make H₂ available
- H₂ Storage physical & chemical

COMPANY HISTORY AT A GLANCE



- **2020:** Europe's first green H2 eco system
- 2022: Contracts for 5 & 10 MW H2 plants
- 2023: Investment of exceet Group followed by IPO to Frankfurt Prime Standard
- 2023: Land bought for 600 MW plant
- 2024: IPCEI subsidies for 100 MW plant

More than 130 pioneers for green hydrogen



H2/APEX©

PRODUCTION MEETS SUPPLY H27APEX®

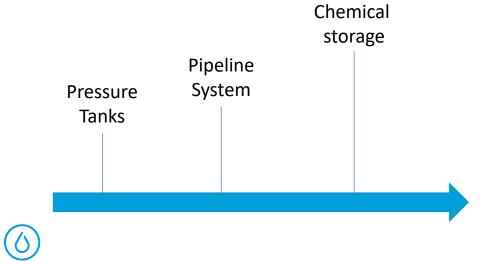
A SYSTEM BUILT TO SERVE YOUR NEEDS

Production in Mecklenburg- Vorpommern

- Offshore Wind
- Existing gas pipeline infrastructure









PRODUCTION

3 sites built and planned

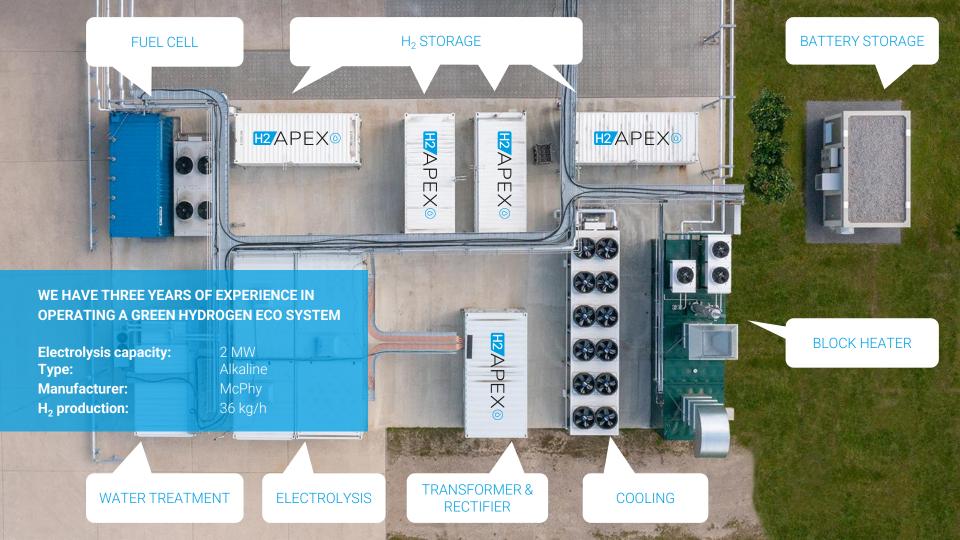


HEADQUARTER IN LAAGE

FIRST SIZEABLE HYDROGEN PRODUCTION IN GERMANY – BUILT ALREADY IN 2021

H2/APEX®

100 MW IPCEI project H₂ERO to be built, owned and 24 ha operated by H2APEX Infrastructure for 200 MW Hydrogen fueling station Production site for Facility let to automotive supplier Murr Welding H₂ storage solutions Corporate HQ 11.5 MW PV park owned by H2APEX 2 MW green H₂ pilot plant 2.5 km (additional 10 MW planned)





IPCEI PROJECT H2ERO

Land: • owned by H2APEX

Electricity:

- 50hertz
- 300+ MW possible
- direct grid connection
- to wind farms & PV-parks

Gas grid:

- ONTRAS/IPCEI
- connection to the H2 starting network "doing hydrogen"

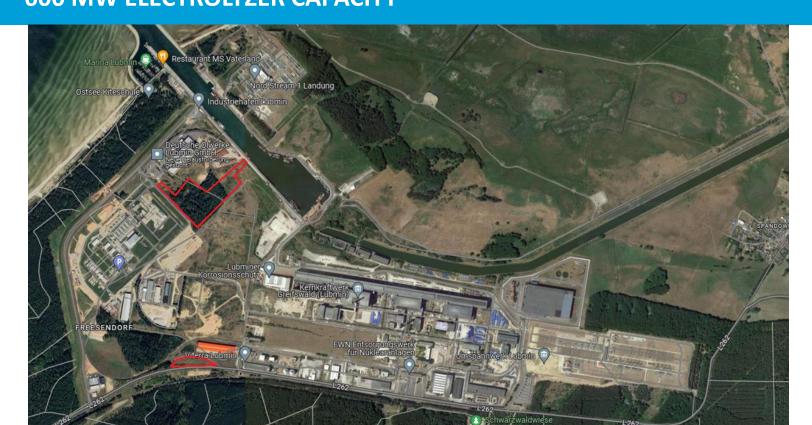
Water:

- Eurawasser
- 30 m³/h water supply
- sewage treatment plant water





LUBMIN PROJECT 100 – 600 MW ELECTROLYZER CAPACITY



H₂ GAS NETWORK "FLOW"

H2/APEX@

LARGE-SCALE PRODUCTION OF GREEN HYDROGEN IN LUBMIN

- Electrolysis capacity: 100 MW (up to 600 MW)
- H₂ production: 9,000 t p.a. (up to 54,000 t p.a.)
- **CO₂ reduction:** min. 75,000 t p.a.
- Water: 30 m³/h from wells plus seawater extraction
- **Gas grid connection:** Gascade H₂-feed-in-plant
- Planned start of operation: 2027

STATUS UPDATE

- 5.2 ha of land acquired in 07/2023
- 1 GW of power secured from Lubmin substation in 10/2023
- Environmental report and plant planning in progress

PROOF OF CONCEPT

- Future-proof availability of renewable energy thanks to off-shore wind parks with direct power connection to Lubmin
- H₂ off-take via connection to future H₂ gas network "FLOW"; already existing gas pipelines NEL, EUGAL and OPAL

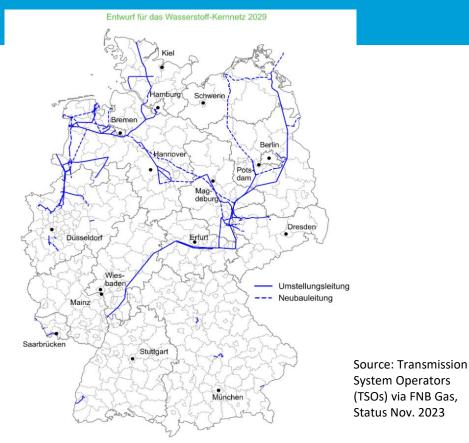


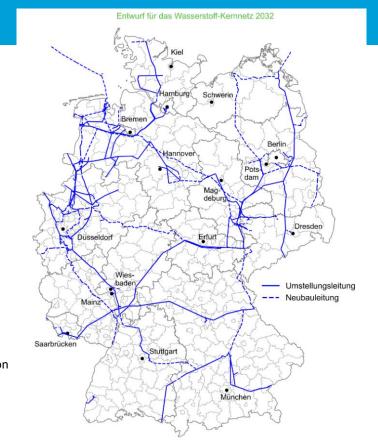


TRANSPORT



H₂ CORE NET 2029 AND 2032 E27APEX®





LESSONS LEARNED



PROJECT DEVELOPMENT, DELIVERY AND OPERATION

1. The magic happens when all components are put together

- The electrolyzer technology (Alkaline/PEM) decides about the plant layout and surface area requirements
- Electrolyzer OEMs are still developing their equipment, time and quality there is room for improvement
- Operation problems can happen in a non-mature technology
- 2. The regulatory makes sense
 - Currently project developers need subsidies to make the projects viable and develop the market
 - Payment conditions for IPCEI subsidies are unclear and need to be clarified
- 3. Cooperation and alignment are key for success
 - Hydrogen consumers need to commit to H₂-Offtake agreements, which are needed for project financing
 - Green energy suppliers, H₂ plant developers, H₂ grid operators and H₂ consumers have to move in parallel supported by the regulators and financial institutions, otherwise the concept doesn't work

WHAT WE NEED



PROJECT DEVELOPMENT, DELIVERY AND OPERATION

- Power Purchase Agreements for Green Energy
- Connection to a Hydrogen pipeline, which will be installed in time
- H₂-Offtake Agreements with a long duration e.g. 8 years
- Good project financing conditions
- Reliable electrolyzer OEMs, who deliver in time with good quality and low degradation
- A highly motivated team to make the projects happen
- Good cooperation and alignment between industries to develop the Green Hydrogen market in Germany



APEX^{H2}APEX[®]

GREEN DOING H2APEX – H_2 Transformation in action